

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF NEBRASKA

Automated Facilities Management	:	
Corporation and TangoPoint.com, Inc.,	:	
	:	
Plaintiffs,	:	
	:	Civil Action No. 8:08-cv-502-JFB
v.	:	
	:	
DPSI and IBM Corporation,	:	
	:	
Defendants.	:	
	:	
	:	

STIPULATED PROTECTIVE ORDER

The parties agree that certain information subject to discovery in this action may contain trade secrets or other confidential, proprietary and/or commercially-sensitive information. In the interest of protecting that information and permitting discovery to proceed without delay occasioned by disputes regarding such information, the parties agree to the protective provisions set forth below. In view of these stipulations, and good cause appearing, the Court enters this Protective Order pursuant to Federal Rule of Civil Procedure 26(c).

IT IS HEREBY ORDERED:

Scope and Definitions

1. This Protective Order applies to all information, documents, testimony and/or things subject to discovery in this action which contain non-public, confidential information and/or trade secrets designated as Protected Material pursuant to the terms of this Order; as well as any secondary material, such as pleadings, written discovery, expert reports, notes, summaries or any other materials that contain, describe or reflect such information (collectively referred to herein as "Protected Material").

2. Protected Material may be designated by any Producing Party as:

(a) "CONFIDENTIAL" if it contains information not readily available to the general public;

(b) "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY" if it contains (i) non-public technical, financial, and/or other commercially-sensitive information (e.g. pricing, customer lists, business and/or marketing plans or analysis, license agreements and the like)

and/or trade secrets; (ii) is subject to an express obligation of confidentiality owed by the Producing Party to a third-party; or (iii) is subject to the privacy interest of any individual; or

(c) "HIGHLY CONFIDENTIAL SOURCE CODE – OUTSIDE COUNSEL ONLY" if it comprises or describes computer source code.

3. As used herein, "Producing Party" shall refer to any party to this action, or to any third-party (whether voluntarily or pursuant to subpoena), who discloses, testifies about, produces or makes available for inspection any Protected Material. All material produced by any third party in any form and designated confidential in any manner, including confidential designations not associated with this litigation, shall be treated as HIGHLY CONFIDENTIAL - ATTORNEY'S EYES ONLY, including files so designated by cover letter, e-mail and the like.

4. "Receiving Party" shall refer to any person who receives Protected Material from a Producing Party.

Permitted Disclosure and Use of Protected Material

5. Protected Material shall not be distributed, disclosed or made available to anyone except as expressly provided in this Order.

6. Protected Material shall be used solely for this litigation and any related appeals, and shall not be used for any other purpose whatsoever, including without limitation any other litigation, patent prosecution or acquisition, or any business or competitive purpose or function of any kind.

Persons Who May Access Protected Material Other Than Source Code

7. ***"Confidential" Material.*** Only the following individuals shall have access to materials designated "CONFIDENTIAL," absent the express written consent of the Producing Party or further court order:

(a) Persons authorized to receive "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY" material as specified in paragraphs 8(a)-(f) below; and

(b) Up to two (2) corporate representatives of the Receiving Party who are responsible for this action and have complied with Paragraph 11.

8. ***“Highly Confidential – Attorneys’ Eyes Only” Material.*** Only the following individuals shall have access to materials designated “HIGHLY CONFIDENTIAL – ATTORNEYS’ EYES ONLY,” absent the express written consent of the Producing Party or further court order:

- (a) Outside counsel of record for the parties to this action, including any attorneys, paralegals, technology specialists and clerical employees of their respective law firms assisting in the litigation;
- (b) Up to three (3) in-house counsel of each Receiving Party who are responsible for this action and have complied with Paragraph 11, and any paralegals or clerical employees assisting them in the litigation;
- (c) Outside experts and consultants of the Receiving Party who have been pre-approved in accordance with Paragraph 12, and their support staff and clerical employees assisting in the litigation;
- (d) The Court, its technical advisor (if one is appointed), court personnel, the jury, court reporters and/or videographers who record testimony or other proceedings in this action;
- (e) Professional litigation support vendors, including but not limited to copy, graphics, translation, database, trial support and/or trial consulting services (“Professional Vendor”), who shall be provided a copy of this Protective Order and execute Exhibit A, and mock jurors hired by trial consultants but only in accordance with Paragraph 13 below; and
- (f) While testifying at deposition or trial in this action only: (i) any current or former officer, director or employee of the Producing Party or original source of the information; (ii) any person designated by the Producing Party to provide testimony pursuant to Rule 30(b)(6) of the Federal Rules of Civil Procedure; (iii) any person who authored, previously received or was directly involved in the specific matter(s) addressed in the Protected Material, as evident from its face or reasonably certain in view of other testimony or evidence; and (iv) as to information provided by a named inventor of the patent-in-suit, or by an attorney, agent, parent or affiliate of Plaintiff, the Plaintiff’s Rule 30(b)(6) designee. Persons authorized to view Protected Material

pursuant to this sub-paragraph (f) shall not retain or be given copies of the Protected Material except while so testifying.

Source Code –Additional Restrictions and Persons Who May Access

9. *“Highly Confidential Source Code – Outside Counsel Only” Materials.* To the extent a Producing Party’s source code is relevant and discoverable in this action, it may be designated as “HIGHLY CONFIDENTIAL SOURCE CODE – OUTSIDE COUNSEL ONLY” and, unless the Producing Party agrees otherwise, shall be subject to the following additional restrictions and protections:

(a) Source code in electronic format may be made available for inspection at the offices of the Producing Party’s outside counsel of record in this action or other location at the Producing Party’s option. It will be loaded on a single, non-networked computer that is password protected and maintained in a secure, locked area. The computer containing source code will be made available for inspection during regular business hours, upon reasonable notice to the Producing Party. Use of any input/output storage device (e.g., USB memory stick, CDs, floppy disk, portable hard drive, etc.) is prohibited while accessing the computer containing the source code.

(b) No person shall copy, e-mail, transmit, upload, download, print, photograph or otherwise duplicate any portion of the designated source code, except as follows:

(i) The Receiving Party may request a reasonable number of pages of source code to be printed. Within 5 business days or such additional time as necessary due to volume requested, the Producing Party shall provide the requested material on watermarked paper bearing date-numbers and the legend “HIGHLY CONFIDENTIAL SOURCE CODE – OUTSIDE COUNSEL ONLY.”

(ii) Any printed pages of source code, and any other documents or things reflecting source code that have been designated by the Producing Party as “HIGHLY CONFIDENTIAL SOURCE CODE – OUTSIDE COUNSEL ONLY” may not be copied,

digitally imaged or otherwise duplicated, except in limited excerpts necessary to attach as exhibits to depositions, expert reports or court filings.

(iii) Any paper copies designated “HIGHLY CONFIDENTIAL SOURCE CODE – OUTSIDE COUNSEL ONLY” shall be stored or viewed only at (i) the offices of outside counsel for the Receiving Party, (ii) the offices of outside experts or consultants who have been approved to access source code; (iii) the site where any deposition is taken; (iv) the Court; or (v) any intermediate location necessary to transport the information to a hearing, trial or deposition. Any such paper copies shall be maintained at all times in a locked and secure location.

(c) Notwithstanding any other provision herein, “HIGHLY CONFIDENTIAL SOURCE CODE - OUTSIDE COUNSEL ONLY” material shall not leave the geographic boundaries of the continental United States.

10. Only the following individuals shall have access to “HIGHLY CONFIDENTIAL SOURCE CODE – OUTSIDE COUNSEL ONLY” materials, absent the express written consent of the Producing Party or further court order:

(a) Outside counsel of record for the parties to this action, including any attorneys, paralegals, technology specialists and clerical employees of their respective law firms;

(b) Up to two (2) outside experts or consultants per party pre-approved in accordance with Paragraph 12 and specifically identified as eligible to access source code;

(c) The Court, its technical advisor (if one is appointed), the jury, court personnel, and court reporters or videographers recording testimony or other proceedings in this action;

(d) While testifying at deposition or trial in this action: (i) any current or former officer, director or employee of the Producing Party or original source of the information; (ii) any person designated by the Producing Party to provide testimony pursuant to Rule 30(b)(6) of the Federal Rules of Civil Procedure; (iii) any person who authored, previously received or was directly involved in the specific matter(s) addressed in the Protected Material, as evident from its face or reasonably certain in view of other testimony or evidence; and (iv) as to information

provided by a named inventor of the patent-in-suit, or by an attorney, agent, parent or affiliate of Plaintiff, any person designated by Plaintiff to provide testimony pursuant to Rule 30(b)(6). Persons authorized to view source code pursuant to this sub-paragraph (d) shall not retain or be given copies of the source code except while so testifying.

Approval to Access to Protected Material

11. ***In-House Counsel, Party Representatives and Professional Vendors.*** Any in-house counsel, party representative or Professional Vendor authorized to access “CONFIDENTIAL” or “HIGHLY CONFIDENTIAL – ATTORNEYS’ EYES ONLY” pursuant to Paragraphs 7 or 8 of this Order shall read this Protective Order and sign the “Agreement to Be Bound By Protective Order,” attached as Exhibit A to this Protective Order, which shall be retained by the signing party’s outside counsel of record in this action.

12. ***Outside Experts or Consultants.***

(a) Prior to disclosing Protected Material to any outside experts or consultants, the party seeking to disclose such information shall provide written notice to any party to this action that produced Protected Material that includes: (i) the name of the person; (ii) the present employer and title of the person; (iii) an up-to-date *curriculum vitae*; (iv) a list of current and past consulting relationships undertaken within the last four (4) years; (v) an indication whether the person will be eligible to access “HIGHLY CONFIDENTIAL SOURCE CODE—OUTSIDE COUNSEL ONLY” materials; and (vi) a signed copy of the person’s “Agreement to Be Bound By Protective Order,” attached as Exhibit A to this Protective Order.

(b) Within five (5) business days of receiving this information, the party who produced Protected Material may object in writing to its disclosure to the proposed expert or consultant for good cause. In the absence of any objection at the end of the five (5) day period, the expert or consultant shall be deemed approved under this Protective Order. If an objection is made, the parties shall meet and confer within (5) business days after the objection and attempt in good faith to resolve the dispute informally. If the dispute is not resolved, the party objecting to the disclosure will have five (5) business days from the date of the meet and confer to seek

relief from the Court. If relief is not sought from the Court within that time, the objection shall be deemed withdrawn. If relief is sought, Protected Materials shall not be disclosed to the expert or consultant until the objection is resolved by the Court.

13. ***Mock Jurors.*** Mock jurors hired by trial consultants in connection with this litigation may only be told about or shown “CONFIDENTIAL” or “HIGHLY CONFIDENTIAL – ATTORNEYS’ EYES ONLY” materials provided: (1) they are not affiliated with any party to this case or their direct competitor; (2) they agree in writing to be bound by confidentiality; and (3) they are not themselves given custody of any Protected Materials, nor permitted to remove any presentations, questionnaires or notes taken during the exercise from any room in which the research is conducted.

Making and Challenging Designations

14. Each party or third-party that designates material for protection under this Order must take care to limit such designations only to material that the party believes in good faith meets the appropriate standards.

15. Designations of Protected Material shall be made in substantially the following manner:

(a) *For documents or written discovery.* The Producing Party may designate documents or written discovery responses by affixing the following legend “CONFIDENTIAL,” “HIGHLY CONFIDENTIAL – ATTORNEYS’ EYES ONLY,” or “HIGHLY CONFIDENTIAL SOURCE CODE – OUTSIDE COUNSEL ONLY” on each page that contains Protected Material. Documents made available for inspection need not be designated in advance and shall be treated as “HIGHLY CONFIDENTIAL – ATTORNEYS’ EYES ONLY” until the Producing Party provides copies of documents identified by the inspecting party for production affixed with the appropriate legend.

(b) *For depositions or other testimony.* Parties or third-parties providing testimony may designate depositions, or portions of depositions, as Protected Material by indicating the appropriate designation on the record before the close of the deposition, hearing or other

proceeding, or by notifying the court reporter and all counsel in writing of the appropriate designation within ten (10) business days after receiving the transcript, during which ten (10) day period the deposition transcript shall be treated as HIGHLY CONFIDENTIAL - OUTSIDE COUNSEL ONLY. The party making the designation shall make arrangements with the court reporter to label the relevant pages with the appropriate designation. Video or DVD versions of the depositions will automatically have the same designation as the transcript.

(c) *For tangible things and other information.* A Producing Party shall affix the appropriate legend prominently on any tangible thing or media, or on the exterior of any case or container in which the information or item is stored. If the Receiving Party prints an item from an electronic medium, the Receiving Party must immediately mark any unmarked pages of the printed version with the designation of the media. A Producing Party may designate any other Protected Material not in documentary, tangible or physical form by informing the Receiving Party of the designation in writing at or before the time of production or inspection.

16. Inadvertent failure to designate documents, testimony or things as Protected Materials does not waive the Producing Party's right to secure the protections of this Order. The Producing Party must notify the Receiving Party in writing of the inadvertent failure to designate promptly upon its discovery and take whatever steps are necessary to replace the documents with documents containing the appropriate legends or otherwise designate the materials as set forth above. The Receiving Party shall not be held in violation of this Order for any otherwise permissible disclosures made before receipt of such notice. Upon receiving the written notice, the Receiving Party must promptly make all reasonable efforts to assure that the material is treated in accordance with the corrected designation, including seeking the retrieval or destruction of any copies distributed to unauthorized individuals; and destroy copies of documents that have been replaced with documents containing the proper designation.

17. At any time in these proceedings following the production or designation or material as "CONFIDENTIAL," "HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY," or "HIGHLY CONFIDENTIAL SOURCE CODE - OUTSIDE COUNSEL ONLY," a Receiving

Party may challenge the propriety of such designation by providing the Producing Party written notice particularly identify the documents or information that the receiving party contends should be differently designated. The parties shall meet and confer in an attempt to resolve promptly and informally any such disputes. If agreement cannot be reached, the Receiving Party may request in accordance with the Court's rules governing discovery disputes that the Court cancel or modify the designation.

18. Information does not qualify for protection under this Order and none of its provisions apply to material that: (a) is available to the general public at the time of its production, or becomes available to the general public after its production through no fault of the Receiving Party; (b) was independently and legally obtained by the Receiving Party from a non-any other person or party having no obligation of confidentiality and the right to make such disclosure; or (c) was previously produced, disclosed or provided by the Producing Party to the Receiving Party without an obligation of confidentiality, except for materials covered under paragraph 16 above.

Inadvertent Production of Privileged Documents

19. The inadvertent production of document(s) or other material subject to the attorney-client privilege, work product doctrine or any other privilege or immunity does not constitute a waiver. Promptly upon learning of the inadvertent disclosure, however, the Producing Party must notify the Receiving Party of the inadvertent production and request return of the documents. The Receiving Party must promptly return or confirm destruction of all copies of such materials; but doing so shall not preclude the Receiving Party from seeking to compel production of those materials, nor constitute an admission that the materials were, in fact, privileged, and the Producing Party must preserve any such documents.

Filing Under Seal

20. All transcripts of depositions, exhibits, answers to interrogatories, pleadings, briefs, and other documents submitted to the Court that have been designated as “CONFIDENTIAL,” “HIGHLY CONFIDENTIAL—ATTORNEYS’ EYES ONLY,” or “HIGHLY CONFIDENTIAL SOURCE CODE—OUTSIDE COUNSEL ONLY,” or which contain information so designated, shall be filed under seal in accordance with Local Rule CV-5(a)(7), or if electronic submission is impossible, in sealed envelopes or other appropriate sealed containers labeled with the case caption, the words “CONFIDENTIAL,” “HIGHLY CONFIDENTIAL—ATTORNEYS’ EYES ONLY,” and/or “HIGHLY CONFIDENTIAL SOURCE CODE—OUTSIDE COUNSEL ONLY” as appropriate, and a statement in substantially the following form, or such as other form as ordered by the Court or required by the Clerk of the Court:

This envelope contains confidential information filed in this case by [name of party] that is subject to a Protective Order of the Court. It should not be opened or its contents disclosed, revealed or made public except by Order of the Court or agreement of the parties.

Restriction on Patent Prosecution

21. Persons (including without limitation outside counsel, in-house counsel, and consultants) who access “HIGHLY CONFIDENTIAL – ATTORNEYS’ EYES ONLY” or “HIGHLY CONFIDENTIAL SOURCE CODE – OUTSIDE COUNSEL ONLY” materials of any Producing Party shall not, during the pendency of this action and for a period of two (2) years following its final resolution, draft, supervise or assist in drafting or amending patent claims or patent specifications related to the “HIGHLY CONFIDENTIAL – ATTORNEYS’ EYES ONLY” or “HIGHLY CONFIDENTIAL SOURCE CODE – OUTSIDE COUNSEL ONLY” materials received from the Producing Party; provided that nothing in this paragraph shall operate to preclude any such person from fulfilling and/or assisting in the fulfillment of any

prior art disclosure obligations to the United States Patent and Trademark Office that may arise as a consequence of knowledge obtained during the course of this litigation.

Use Of This Protective Order by Third-Parties

22. A third-party, not a party to this action, who produces documents, testimony or other information, including source code, voluntarily or pursuant to a subpoena or a court order, may designate such material or information in the same manner and shall receive the same level of protection under this Protective Order as any party to this lawsuit. A third party may, at its option, designate source code material as “CONFIDENTIAL,” “HIGHLY CONFIDENTIAL-ATTORNEY’S EYES ONLY” or “HIGHLY CONFIDENTIAL SOURCE CODE - OUTSIDE COUNSEL ONLY” and then produce in accordance with the procedure in place for that particular category; or may, at its option, produce “HIGHLY CONFIDENTIAL SOURCE CODE – OUTSIDE COUNSEL ONLY” material directly to a Receiving Party without the additional restrictions of paragraphs 9(a) or 9(b).

23. A third-party’s use of this Protective Order does not entitle that third party access to any Protected Material produced by any party in this case.

Additional Protection

24. This Protective Order is entered without prejudice to the right of any party to seek different or additional protections if it believes the protections of this order are not applicable or are inadequate. Nothing herein shall be deemed to preclude any Producing Party from seeking such different or additional protection, including that certain matter not be produced at all.

No Waiver

25. Execution of this Protective Order shall not constitute a waiver of the right of any party to claim in this action or otherwise that any Protected Material, or any portion thereof, is privileged or otherwise non-discoverable, or is not admissible in evidence in this action or any other proceeding.

No Limitations on Party’s Own Protected Materials

26. Nothing in this Order shall restrict any party to this lawsuit or its attorneys from disclosing or using, in any manner and for any purpose, its own Protected Materials.

Subpoena of Protected Material

27. If any Receiving Party receives a subpoena or other legal process commanding the production of any Protected Material, that party shall assert this Protective Order in the first instance and promptly give written notice thereof to the Producing Party (or their counsel of record in this case), who shall have the burden of seeking a court order relieving the subpoenaed party of the obligations pursuant to the subpoena. The Receiving Party shall not produce any Protected Material without either an order of a court of competent jurisdiction or the express written consent of the Producing Party.

Unauthorized Access

28. Counsel for the Receiving Party shall promptly notify the Producing Party upon becoming aware of any loss, theft and/or unauthorized copying or disclosure of Protected Material, and shall take all steps reasonably necessary and available to retrieve such Protected Material and prevent any further unauthorized access or dissemination.

Disposition of Protected Materials

29. Unless otherwise ordered or agreed, within sixty (60) days after the settlement or final termination of this action, each Receiving Party shall, at its option, return or destroy all Protected Material, including all notes, abstracts, compilations, summaries or any other form of reproducing or capturing of any Protected Material. Outside counsel for each party shall remind any experts, consultants and others as appropriate of their obligation to destroy or return Protected Materials. The Receiving Party shall submit a written certification by the sixty (60) day deadline confirming that all Protected Material has been destroyed (or handled as otherwise ordered or agreed) and which affirms that the Receiving Party has not retained any paper or electronic copies. Notwithstanding this provision, outside counsel of record are entitled to retain an archival copy of all pleadings, motion papers, briefs, exhibits, transcripts, written discovery, expert reports, legal memoranda, attorney work product and correspondence, even if such

materials contain or reflect Protected Material. Any such archival copies remain subject to the terms of this Protective Order.

Survival of Order

30. The terms of this Protective Order shall survive and remain in effect after the termination of the above-captioned matter.

Binding Effect

31. This Order shall be binding upon the parties and their attorneys, successors, executors, personal representatives, administrators, heirs, legal representatives, assigns, subsidiaries, divisions, employees, agents, independent contractors, or other persons or organizations over which they have control.

Effective as a Stipulation

33. This Stipulated Protective Order shall become effective as a stipulation between the parties immediately upon its execution, notwithstanding the pendency of approval by the Court, and the parties shall treat any Protected Materials produced before Court approval as provided herein.

IT IS SO ORDERED.

DATED this 18th day of September, 2009.

BY THE COURT:

s/Thomas D. Thalken
United States Magistrate Judge

DATED this 17th day of September, 2009

DATED this 17th day of September, 2009

By s/ Joseph J. Zito (with permission)

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DATED this 17th day of September, 2009

By s/ Robert C. Halderman (with permission)

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EXHIBIT A

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF NEBRASKA

Automated Facilities Management Corporation :
and TangoPoint.com, Inc., :
Plaintiffs, :
v. : Civil Action No. 8:08-cv-502-JFB
DPSI, IBM Corporation and Infor Global Solutions, :
Defendants. :
: :
:

**ACKNOWLEDGEMENT AND AGREEMENT
TO BE BOUND BY PROTECTIVE ORDER**

I, _____ [print or type full name], have been provided a copy and read the Stipulated Protective Order in the above-captioned case and agree to be bound by its terms. I understand that I will be receiving non-public, confidential materials and information protected pursuant to the terms of this Stipulated Protective Order. I agree that I will not use or disclose any such Protected Material except in strict compliance with the provision of this Order, and will take all reasonable precautions to prevent any unauthorized use or disclosure of any material in my possession or control. At the final conclusion of the case, I will return or destroy, as directed, any Protected Materials received and any notes or other documents reflecting such materials.

I hereby submit to the jurisdiction of this Court for the purposes of enforcement of the Stipulated Protective Order in this case and waive any objections to jurisdiction or venue. I understand that failure to comply with this Order could result in sanctions or other consequences.

I make the above statements under penalty of perjury.

Dated: _____

Printed Name: _____

Company Name/Address/Phone: _____

